



MORTGAGE

APPLICATION CHECKLIST

These items are not required at the time of application. This checklist is a guide to help you gather information that may be needed to complete your home loan.

- Most recent pay stubs (last 30 days)
- Last two years personal tax returns for all borrowers
- Last two years business tax returns if you are self-employed and/or have 25% or more ownership of a corporation
- Most recent two months bank statements (must include all pages for all accounts)
- Copy of Driver's License and Social Security Card
- Copy of Resident ID and/or Passport for Foreign Nationals, if applicable
- Alimony/Child Support payments; if applicable, provide Divorce Decree, Separation Settlement Agreement, or other court documents
- Social Security and/or other benefits awards letter, if applicable
- Veterans: Certificate of Eligibility and DD214 (Member Copy IV), if applicable
- Bankruptcy Discharge, Schedule of Debts and letter of explanation, if applicable
- Purchase Agreement and all attachments

NOTES:

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